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3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593  
Email: RCharles@LRLaw.com  
John Hinderaker AZ State Bar No. 018024  
Email: JHinderaker@LRLaw.com

*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIFTEENTH  
OMNIBUS OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM  
BASED, IN WHOLE OR IN PART,  
UPON INVESTMENT IN THE BAY  
POMPAÑO BEACH LOAN**

**PLEASE TAKE NOTICE** that an Order Sustaining Fifteenth Omnibus Objection  
Of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 The Bay Pompano Beach Loan [DE 7438] was entered on the 4th day of September, 2009,  
2 a true and correct copy of which is attached hereto as Exhibit A.

3  
4 RESPECTFULLY SUBMITTED September 10, 2009.

5  
6 LEWIS AND ROCA LLP

7 By /s/ Marvin Ruth (#10979)  
8 Rob Charles  
9 John Hinderaker  
10 Marvin Ruth  
11 3993 Howard Hughes Parkway, Ste. 600  
12 Las Vegas, Nevada 89169-5996  
13 Telephone: (702) 949-8200  
14 Facsimile: (702) 949-8398  
15 *Attorneys for USACM Liquidating Trust*

16 Copy of the foregoing and pertinent  
17 portion of Exhibit A to the Order mailed  
18 on September 10, 2009 to all parties  
19 listed on Exhibit A to the Order.

20  
21 /s/ Kristin Reynolds  
22 Lewis and Roca LLP  
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24  
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